

Broker Transfer Form - Full Transfer



This form is designed to allow you to simply instruct the transfer of all existing holdings at another broker to your SVS Online account. Please complete the information required in sections 1 & 2 and sign & date in section 3. Then return this transfer form to us at Settlements Department, SVS Securities PLC, 20 Ropemaker Street, London, EC2Y 9AR.

Once we receive the form we will contact your existing stockbroker to commence the transfer and you will be subject to our Terms of Business.

Section 1: SVS XO Online Account details

Address

Title

First name(s)

Last name

Home phone

Postcode

Mobile

SVS Online
account number

Section 2: Other Stockbroker Account Details

Name of current provider

Address

Name of contact

Postcode

Account number

Telephone

E-mail

SECTION 3: Declaration

I wish to transfer all securities held at the stockbrokers detailed in Section 2 to my SVS XO Online account detailed in Section 1 with immediate effect

By signing below I declare that:

- You may provide any requested information relating to my account to SVS Securities PLC.
- You may act upon any and all instructions from SVS Securities PLC.
- Any cash balance in my account should be remitted to SVS Securities PLC by cheque.
- You may deduct any charges for the transfer as specified in your Terms & Conditions.

Signature

Date

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